

HEERA ISPAT LIMITED

CIN: L46200GJ1992PLC018101

REGISTERED OFFICE: A 1327 SUN WEST BANK, ASHRAM
ROAD, ASHRAM ROAD P.O, AHMEDABAD, GUJARAT,
INDIA, 380009

EMAIL ID: heeraiapat1992@gmail.com

TEL. NO.: +91 07935848017

Date: 02-07-2025

To,
Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 526967

Sub: Submission of Addendum and Corrigendum to the 33rd Annual Report of the Company for the Financial year 2025-2026.

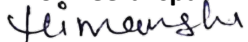
Pursuant to Regulation 34(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Addendum and Corrigendum to the 33rd Notice and Annual Report of the Company for the Financial year 2024-2025. All the content/ information in the AGM Notice shall remain unchanged except the Corrigendum and addendum. The AGM Notice should be read in continuation of and in conjunction with this corrigendum. This corrigendum is also available on the website of stock exchange i.e., BSE and on the website of the Company (www.heeraiapatltd.com). All other contents of the AGM Notice, save and except as modified or supplemented by the corrigendum, shall remain unchanged. This will also be available on the website of the Company.

You are requested to take the same on record and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,

For Heera Ispat Limited



Himanshi J. Jadeja

Director & CFO

DIN: 10972928

Encl.: As stated above

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ADDENDUM AND CORRIGENDUM TO 33RD ANNUAL REPORT FOR THE FY 2024-25.

This Addendum to the Notice to the Members is issued in continuation to the Notice dated June 14, 2025 for convening of the 33rd Annual General Meeting (AGM) of the Members of the Company scheduled to be held on Saturday, July 12, 2025 at 04:00 p.m. at Orient Club, Mahakavi Nhanalal Fly Overbridge, near Gujarat College Road, Ellisbridge, Ahmedabad, Gujarat 380006 for adding One Special Resolution set out for the Item No. 6 of the above aforesaid Notice on page 5 of the Annual Report for the Financial Year 2025 already circulated to the Members. The proposed resolution to be added out in the notice of Annual General Meeting are highlighted in bold italics.

SPECIAL RESOLUTION:

6. To consider and if thought fit, approve the appointment of CS Jaykumar Deepak Khatnani Practicing Company Secretary as Secretarial Auditor of the Company for a first term of five years and to pass with or without modification(s), the following resolution as an Ordinary Resolution:

“RESOLVED THAT pursuant to the provisions of Section 204 and other applicable provisions, if any, of the Companies Act, 2013 read with rules framed thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time (including any statutory modification(s) or amendment(s) thereto or re-enactment(s) thereof for the time being in force), consent of the members of the Company be and is hereby accorded, to appoint CS Jaykumar Deepakbhai Khatnani, Practicing Company Secretary (CP No: 18421 and Peer Review Certificate No. PRC:1246/2021) as Secretarial Auditors of the Company to conduct secretarial audit for the first term of five consecutive years commencing from FY 2025-26 till FY 2029-30 on such remuneration and reimbursement of out of pocket expenses for the purpose of audit as may be approved by the Board of Directors of the Company.

“RESOLVED FURTHER THAT approval of the members be and is hereby accorded to the Board to avail or obtain from the Secretarial Auditors, such other services or certificates, reports, or opinions which the Secretarial Auditors may be eligible to provide or issue under the applicable laws, at a remuneration to be determined by the Audit committee/Board of Directors of the Company.

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“RESOLVED FURTHER THAT the Board of Directors be and are hereby authorised to take all actions and do all such deeds, matters and things, as may be necessary, proper or desirable and to settle any question, difficulty or doubt that may arise in this regard.”

EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013.

For Item No. 6:

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Third Amendment) Regulations, 2024, on the basis of recommendation of Board of Directors, a listed company is required to appoint or re-appoint an individual as Secretarial Auditor for not more than one term of five consecutive years; or a Secretarial Audit firm as Secretarial Auditor for not more than two terms of five consecutive years,, with the approval of the shareholders in annual general meeting.

In view of the above, on the basis of recommendations of the Audit Committee, the Board of Directors at its meeting held on June 14 2025 have appointed CS Jaykumar Deepakbhai Khatnani, Practising Company Secretary (CP No: 18421 and Peer Review Certificate No. PRC:1246/2021) as Secretarial Auditor of the Company to conduct secretarial audit for a period of five consecutive years from FY 2025-26 to FY 2029-30. The appointment is subject to approval of the Members of the Company. While recommending CS Jaykumar Deepakbhai Khatnani for appointment, the Audit Committee and the Board considered the past audit experience of the particularly in auditing large companies, valuated various factors, including the CS Jay D. Khatnani's capability to handle a diverse and complex business environment, his existing experience in the various business segments, the clientele it serves, and his technical expertise.

Pursuant to Regulation 36(5) of SEBI Listing Regulations as amended, the credentials and terms of appointment of CS Jaykumar Deepak Khatnani, are as under:

Profile:

CS Jaykumar Deepak Khatnani, Practising Company Secretary has a distinguished track record extending Seven Years, with the team being led by a senior professional of considerable repute, possessing extensive experience in providing services to both listed and unlisted clients.

CS Jaykumar Deepak Khatnani offers a full spectrum of corporate, secretarial, regulatory, compliance services, and legal & regulatory services relating to various Corporate Laws and SEBI Laws and stock exchange related matters. AAS specializes in Corporate Consultancy in the

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areas of Legal Compliances, Board Management, Secretarial Audits, Corporate Governance Audit, Public issue of Securities, Legal Due Diligence, Mergers, Acquisitions, Takeovers, Joint ventures and Collaborations.

CS Jaykumar D. Khatnani is peer reviewed / Quality reviewed (Peer Review No.: 1246/2021) and is eligible to be appointed as Secretarial Auditors of the Company and are not disqualified in terms of SEBI Listing Regulations read with SEBI Circular dated December 31, 2024.

Terms of appointment:

CS Jaykumar D. Khatnani, Practicing Company Secretary is proposed to be appointed for the first term of five consecutive years conducting secretarial audit from FY 2025-26 to FY 2029-30.

The proposed fees payable to Mr. Jaykumar Deepak Khatnani, is 2.50 lakhs per annum. The said fees shall exclude GST, certification fees, applicable taxes, reimbursements and other outlays. The Audit Committee/ Board is proposed to be authorised to revise the secretarial audit fee, from time to time.

The Board of Directors recommends the said resolution, as set out in item 6 of this Notice for your approval.

None of the Directors or key managerial personnel or their relatives is in any way concerned or interested, financially or otherwise in the said resolution.

Date: 02nd July 2025
Place: Ahmedabad

For and On Behalf of Board of Directors
Heera Ispat Limited

SD/-
Himanshi J. Jadeja
Director & CFO
DIN: 06379028

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CORRIGENDUM TO THE 33RD NOTICE AND ANNUAL REPORT OF THE COMPANY

This Corrigendum is being issued in continuation of Corrected dated for notice dated 14th July 2025 for convening the 33rd Annual General Meeting (AGM) of Heera Ispat Limited (The Company) scheduled to be held on Saturday, 12th July 2025 at 04:00 P.M. (IST) at the registered office of the Company at Orient Club, Mahakavi Nhanalal Fly Overbridge, near Gujarat College Road, Ellisbridge, Ahmedabad, Gujarat 380006.

Members are requested to note that the Correct Date of Notice and Annual Report is 14th June 2025 instead of 14th July 2025 due to clerical Mistake it was wrongly mentioned in Annual Report and notice of Annual General Meeting which shall be sent to all the shareholders to whom the notice of 33rd Annual General Meeting has been sent and uploaded on the website of the Company i.e. www.heeraiapatltd.com and stock exchange website i.e. www.bseindia.com.

All the content/ information in the AGM Notice shall remain unchanged. The AGM Notice should be read in continuation of and in conjunction with this corrigendum. This corrigendum is also available on the website of stock exchange i.e., BSE and on the website of the Company (www.heeraiapatltd.com). All other contents of the AGM Notice, save and except as modified or supplemented by the corrigendum, shall remain unchanged.

Date: 02nd July 2025
Place: Ahmedabad

For and On Behalf of Board of Directors
Heera Ispat Limited

SD/-
Himanshi J. Jadeja
Director & CFO
DIN: 06379028

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Form No. MGT- 11

[PROXY FORM]

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

FOLOI NO / CLIENT I.D.	
D.P. ID.	
D.P. NAME.	
NAME OF SHAREHOLDER	
NUMBER OF SHARE HELD	
TYPE OF SHARES HELD	Equity Shares
REGISTERED ADDRESS.	
Email Address.	

I/We being a member/ Shareholder of HEERA ISPAT LIMITED, holding EQUITY SHARES in the Company do hereby appointed

Sr. No.	Name, Address and E-Mail ID.	Specimen Signature.

OR FAILING HIM.

Sr. No.	Name, Address and E-Mail ID.	Specimen Signature.

OR FAILING HIM

Sr. No.	Name, Address and E-mail ID.	Specimen Signature.

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to remain present at the 33rd Annual General Meeting of the Company to be held on Saturday the 12th July, 2025 at 04:00 P.M. at Orient Club, Mahakavi Nhanalal Fly Overbridge, near Gujarat College Road, Ellisbridge, Ahmedabad, Gujarat 380006 or at any adjournment thereof and to vote for and on my behalf if poll is granted in respect of the Resolutions as are indicated below.

Sr. No.	Description of Business/ Resolution	Type of Resolution.
(1)	To Receive, Consider, Approve and Adopt the Audited Financial Statement for the Financial Year 2024-25, i.e., the Audited Balance Sheet as at 31/03/2025, the Profit & Loss Account for the Year ended on that date, the audited cash flow statement for the year ended on that date, and the report of the Auditors and Directors thereon.	Ordinary Resolution.
(2)	To Re-Appoint Director Mr. Chirag Dinesh Chandan (DIN 03637913) who retires by rotation and being eligible offers himself for re-appointment.	Ordinary Resolution.
(3)	To Ratify Appointment of Statutory Auditors and Approval of their remuneration.	Ordinary Resolution.
(4)	To Approve Increase in Overall Borrowing Limits of the Company as Per Section 180 (1) (C) Of the Companies Act, 2013.	Special Resolution.
(5)	To Approve for Conversion of Unsecured Loans to Equity Shares of the Company.	Special Resolution.
(6)	To Consider and Approve the Appointment of Secretarial Auditor of the Company for the First Term Consist of Five Financial Year.	Ordinary Resolution.

Affix Rs.1/-
revenue
stamp

Date :

Place :

(Signature of the member appointing a proxy)

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Proxy form duly stamped, signed and completed in all respect should be deposited 48 hours before the time fixed for the meeting at the registered office of the company.

Note:

1. This form of proxy in order to be effective should be duly stamped, completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the meeting.
2. Those Members who have multiple folios with different joint holders may use copies of this Attendance Slip/Proxy.
3. Proxy need not be a member of the Company.
4. A person can act as Proxy on behalf of not more than fifty (50) members and holding in aggregate not more than ten percent of total share capital of the Company. Members holding more than ten percent of total share capital of the Company may appoint a single person as proxy, who shall not act as proxy for any other member.