



# HEERA ISPAT LIMITED

Growing Stronger Together

REF: HEERA/LIST/BSE/OUTCOME/04-2025


DATE: 30<sup>th</sup> April 2025


To  
General Manager  
(Listing Compliance & Regulatory Division)  
The B S E Limited  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai: 400 001.


Respected Sir,

Subject: **Outcome of Board Meeting.**

1. Company has approved the Day and Date for convening Annual general Meeting of the Company i.e. Wednesday 28<sup>th</sup> May 2025 for the Financial Year 2024-2025.
2. The Board of Directors has appointed M/s. J D KHATNANI & ASSOCIATES, Practicing Company Secretary, Ahmedabad, as the scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of proposed AGM of the Company.
3. The Board of Directors has approved the Authority to increase the borrowing limits of the Company as under Companies Act 2013.
4. Board has appointed Mr. Abhishek Chhajed for the purpose of the Valuation Report issued by Registered Valuer for the purpose of Preferential Issue of Equity Shares by way of Conversion of Loan into Equity Shares.
5. Board has appointed M/s. J D KHATNANI & ASSOCIATES, Practicing Company Secretary for the Next Five Years from the Financial Year 2025-2026 To 2029-2030.

 A 1327, Sun West Bank, Ashram Road, Ahmedabad,  
Ahmedabad, Gujarat, 380009

 +91 07935848017

 heeraiapat1992@gmail.com

GSTIN: - 24AABCH6037Q1ZA

CIN: - L27101GJ1992PLC018101



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6. The Board considered and approved the Preferential Issue in the Form of acceptance of loans with the option of conversion into equity as and when required with worth of Rs 25,00,00,000/- (Twenty-Five Crore Only) from below mentioned prospective lenders as per Section 62(3) of Companies Act, 2013 subject to approval of members of the Company;

SR. NO.	NAME OF THE LENDER	AMOUNT IN CRORES
1	HIMANSHI JAYRAJSINH JADEJA	2
2	JADEJA RAJVEER NARENDRASINH	3
3	GLENSION WEALTH	5
4	HARDIK MARKETING PRIVATE LIMITED	2
5	MIDAS FLEXIPACKS PRIVATE LIMITED	2
6	MAMTA TRADING PRIVATE LIMITED	2
7	ALEKH ADVISORY PRIVATE LIMITED	2
8	SHAH DIPEN NARESHKUMAR	2
9	KISHABEN DIPEN SHAH	2
10	LIVERPOOL FASHIONS LIMITED	3
<b>TOTAL</b>		<b>25</b>

Further, the details as required under Regulation 30 of the Listing Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September,2015 with respect to the Preferential Allotment i.e. Conversion of Unsecured Loan into Equity Shares is enclosed as **Annexure A**.

**Board Meeting Commenced at 05:30 P.M. after the adoption and discussion of the agenda items concluded at 10:00 p.m.**

Thanking you, we remain,


Yours faithfully,


**For Heera Ispat Limited,**


**(Himanshi J. Jadeja)**

**Director & CFO**

**DIN: 10972928**

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## ANNEXURE A

Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

Sr. No.	Particulars	Disclosures																																				
1	Type of Securities Proposed to be issued	Issue of Equity Shares Through Preferential Issue pursuant to the Conversion of Unsecured loan into Equity																																				
2	Type of Issuance	Preferential Issue in Accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other Applicable laws.																																				
3	Total Number of Securities Proposed to be issued or total amount for which the securities will be issued	Up to Rs. 25,00,00,000/- (Twenty-Five Crore Only) Equity Shares of Face value of Rs. 10/- Each.																																				
4	Name and Number of Investor (s)	<table border="1"><thead><tr><th>SR. NO.</th><th>NAME OF INVESTOR</th><th>AMOUNT IN CRORES</th></tr></thead><tbody><tr><td>1</td><td>HIMANSHI JAYRAJSINH JADEJA</td><td>2</td></tr><tr><td>2</td><td>JADEJA RAJVEER NARENDRASINH</td><td>3</td></tr><tr><td>3</td><td>GLENSION WEALTH</td><td>5</td></tr><tr><td>4</td><td>HARDIK MARKETING PRIVATE LIMITED</td><td>2</td></tr><tr><td>5</td><td>MIDAS FLEXIPACKS PRIVATE LIMITED</td><td>2</td></tr><tr><td>6</td><td>MAMTA TRADING PRIVATE LIMITED</td><td>2</td></tr><tr><td>7</td><td>ALEKH ADVISORY PRIVATE LIMITED</td><td>2</td></tr><tr><td>8</td><td>SHAH DIPEN NARESHKUMAR</td><td>2</td></tr><tr><td>9</td><td>KISHABEN DIPEN SHAH</td><td>2</td></tr><tr><td>10</td><td>LIVERPOOL FASHIONS LIMITED</td><td>3</td></tr><tr><td colspan="2">TOTAL</td><td>25</td></tr></tbody></table>	SR. NO.	NAME OF INVESTOR	AMOUNT IN CRORES	1	HIMANSHI JAYRAJSINH JADEJA	2	2	JADEJA RAJVEER NARENDRASINH	3	3	GLENSION WEALTH	5	4	HARDIK MARKETING PRIVATE LIMITED	2	5	MIDAS FLEXIPACKS PRIVATE LIMITED	2	6	MAMTA TRADING PRIVATE LIMITED	2	7	ALEKH ADVISORY PRIVATE LIMITED	2	8	SHAH DIPEN NARESHKUMAR	2	9	KISHABEN DIPEN SHAH	2	10	LIVERPOOL FASHIONS LIMITED	3	TOTAL		25
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TOTAL		25																																				
5	Issue Price	As and When the Member approved the Resolution for the Conversion of Loan into Equity. Valuation Report will be issued by the Registered Valuer.																																				
6	Nature of Consideration	Conversion of Unsecured Loan.																																				

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